ARKEA ASSET MANAGEMENT

REPORTING
SCHELCHER EURO HIGH YIELD

30 June 2026

Class I : FR0007496989

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NAV: 5 606,25 - Total AUM (M€): 370,5

Notation Quantalys

MORNINGSTAR

The fund invests primarily in High Yield bonds denominated in euro and aims to outperform the iBoxx EUR Liquid High Yield Index over the recommended investment horizon. The sensitivity will be managed within a range of 0 to 6.

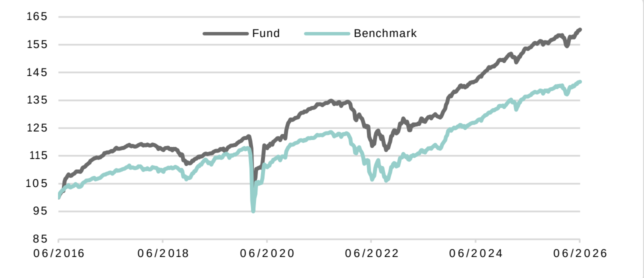
FUND PERFORMANCE

Performance

Cumulative	Fund	Benchmark	Difference
1 month	0.89%	0.62%	0.26%
Year to date	2.10%	1.64%	0.46%
1 year	4.59%	3.96%	0.63%
3 years	25.80%	21.63%	4.17%
5 years	20.12%	15.73%	4.39%
10 years	59.41%	40.71%	18.70%
Annualized	**Fund**	**Benchmark**	**Difference**
3 years	7.95%	6.74%	1.21%
5 years	3.73%	2.97%	0.77%
10 years	4.77%	3.47%	1.30%
Yearly	**Fund**	**Benchmark**	**Difference**
2025	5.12%	4.76%	0.36%
2024	9.45%	6.88%	2.57%
2023	10.83%	11.79%	-0.95%
2022	-8.06%	-9.41%	1.35%
2021	4.51%	3.18%	1.33%

Past performance is not a reliable indicator of future returns.

Performance chart



FINANCIAL INDICATORS

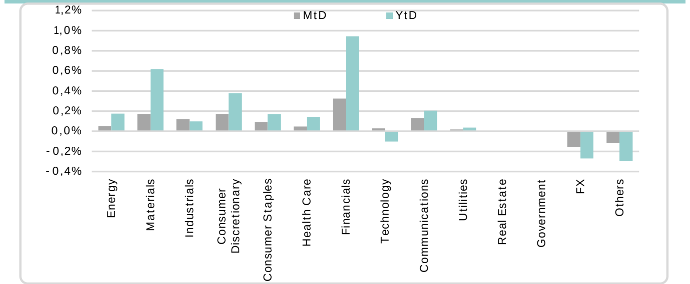
Key statistics

Risk Analysis	1 year	3 years	5 years
Fund Volatility	2.5%	2.5%	4.0%
Benchmark Volatility	2.4%	2.7%	4.5%
Fund Sharpe Ratio	1.03	2.01	0.44
Information Ratio	0.90	1.44	0.60
Tracking Error	0.7%	1.0%	1.4%

Technical Data	Fund	Benchmark
Modified Duration	2.7	2.5
Credit Sensitivity	2.8	2.6
Average Life (years) *	2.2	1.8
Yield-to-Maturity	6.2%	6.3%
Yield-to-Worst	5.8%	5.9%
Average Rating	B+	BB-

* at call date

Performance attribution

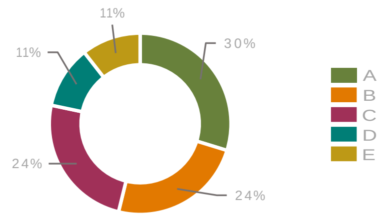


EXTRA FINANCIAL DATA

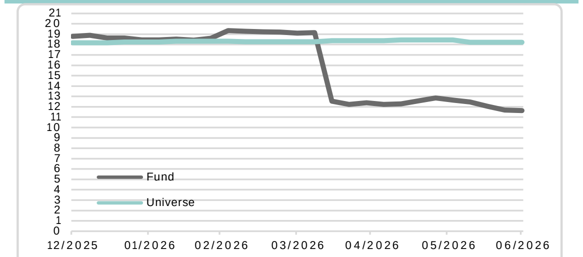
Main extrafinancial data

Indicator	Fund	Universe
SFDR Classification	Art. 8	
ESG Rating	12.4	12.4
Coverage Rate	90%	
Sustainability Risk	11.6	18.2

Extrafinancial rating breakdown



Sustainability risk



Source: Schelcher Prince Gestion, Sustainalytics

What happened on the financial markets

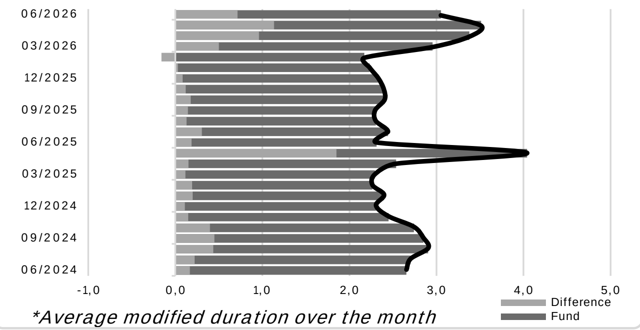
European high-yield bonds performed well in June 2026, with the iBoxx index rising by +62 bps, driven mainly by the rise in yields (+66 bps on the Bund), whilst spreads remained stable (+3 bps to 295 bps). The iTraxx Xover narrowed by -14 bps to 245, reaching its tightest levels. The market benefited from the agreement between the United States and Iran, and the reopening of the Strait of Hormuz, which eased inflationary fears and relieved pressure on yields (the Euro IG index rose by +44 bps over the month). Inflows have been rising since the start of the conflict in February, with €930 million in net inflows in June. The primary market remains buoyant, with €14 billion in gross issuance (including refinancing) and sustained demand

ARKEA ASSET MANAGEMENT

Arkéa Asset Management, SA with Management Board and Supervisory Board
Headquarters : 1, allée Louis Lichou 29480 LE RELECQ-KERHUON
Siren 438 414 377 RCS Brest - AMF Approval n° GP 01-036
TVA FR 64 438 414 377

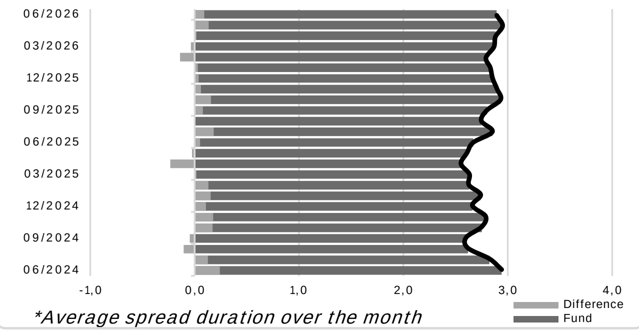
FUND EXPOSURE

Historical modified duration*



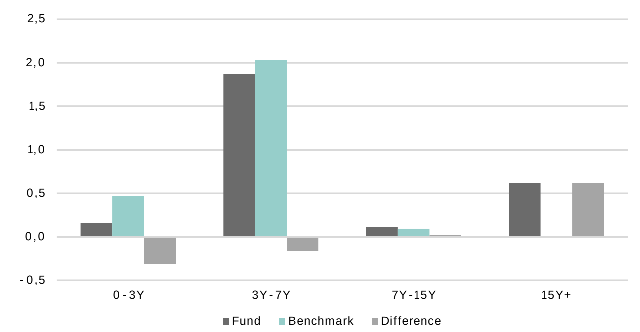
Average modified duration over the month

Historical spread duration*

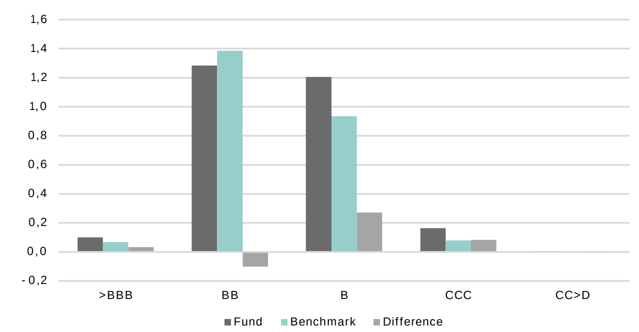


Average spread duration over the month

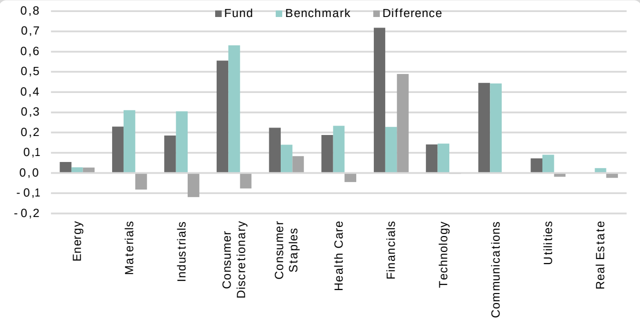
Spread duration by maturity



Spread duration by rating



Spread duration by sector



Main instruments

Bonds	88.3%
Funds	7.8%
Cash	4.2%
Futures	0.0%
Equities	0.0%

Share class characteristics

AMF CLASSIFICATION

Bonds and other debts in euros

INCEPTION DATE

Class : 21 December 1995 / Fund : 21 December 1995

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

ISIN

Class I: FR0007496989 Class P: FR0010560037

Class Z: FR0013318771 Class SI: FR0014012F27

RISK PROFILE (SRI)

1 2 3 4 5 6 7

Lower risk Higher risk

SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

SETTLEMENT

D+2 business days

MAXIMUM FEES

Management fees: 1% Max

Performance fees: 15% above Markit iBoxx Eur Liq. HY

LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

RECOMMENDED INVESTMENT HORIZON

2 years