ARKEA ASSET MANAGEMENT

REPORTING SCHELCHER FLEXIBLE SHORT DURATION

30 June 2026

Class C : FR0010705491

Julien Petit & Thais Batista

Notation Quantalys

NAV: 20 717,41 - Total AUM (M€): 811,4

Schelcher Flexible Short Duration ESG is a medium-term bond fund combining a credit-carry strategy with a tactical cash allocation. The fund's objective is to generate an annual performance exceeding that of its benchmark, over the recommended investment period, via a portfolio mainly consisting of euro-denominated bonds.

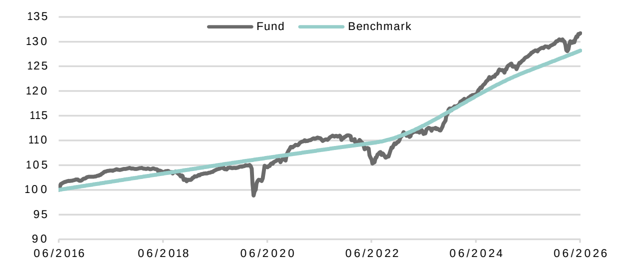
FUND PERFORMANCE

Performance

Cumulative	Fund	Benchmark	Difference
1 month	0.52%	0.36%	0.17%
Year to date	1.60%	1.98%	-0.37%
1 year	3.67%	3.98%	-0.31%
3 years	18.27%	15.22%	3.05%
5 years	19.24%	20.37%	-1.14%
10 years	31.33%	28.18%	3.15%
Annualized	**Fund**	**Benchmark**	**Difference**
3 years	5.75%	4.98%	0.77%
5 years	3.58%	3.99%	-0.41%
10 years	2.76%	2.79%	-0.03%
Yearly	**Fund**	**Benchmark**	**Difference**
2025	4.32%	4.24%	0.08%
2024	6.66%	5.81%	0.84%
2023	6.27%	5.28%	0.99%
2022	-1.10%	1.98%	-3.08%
2021	1.89%	1.49%	0.39%

Past performance is not a reliable indicator of future returns.

Performance chart



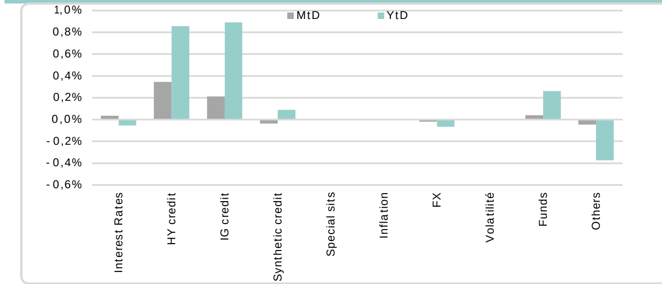
FINANCIAL INDICATORS

Key statistics

Risk Analysis	1 year	3 years	5 years
Fund Volatility	1.81%	1.72%	2.05%
Sharpe Ratio	0.93	1.61	0.78

Technical Data	Fund
Modified Duration	1.5
Equity Sensitivity	1.0%
Credit Sensitivity	2.4
Yield	4.2%
Average Rating	BB+
Number of positions (on balance)	184

Performance attribution

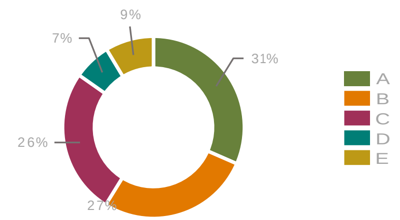


EXTRA FINANCIAL DATA

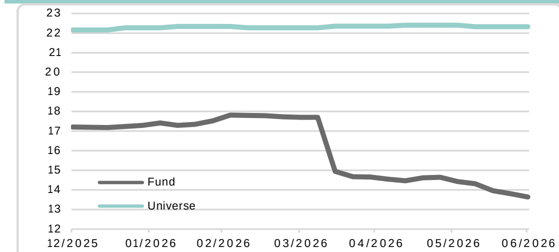
Main extrafinancial data

Indicator	Fund	Universe
SFDR Classification	Art. 8	-
ESG Rating	13.1	12.0
Coverage Rate	100%	-
Sustainability Risk	13.6	22.3

Extrafinancial rating breakdown



Sustainability risk



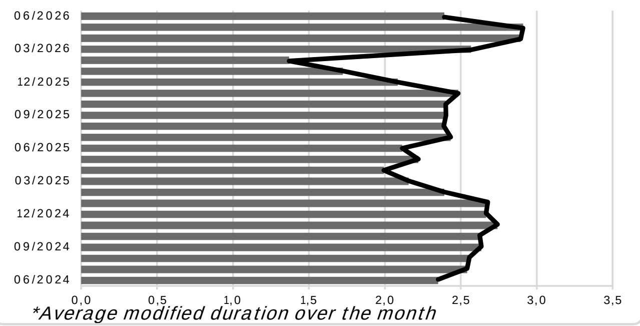
Source: Schelcher Prince Gestion, Sustainalytics

What happened on the financial markets

European high-yield bonds performed well in June 2026, with the iBoxx index rising by +62 bps, driven mainly by the rise in yields (+66 bps on the Bund), whilst spreads remained stable (+3 bps to 295 bps). The iTraxx Xover narrowed by -14 bps to 245, reaching its tightest levels. The market benefited from the agreement between the United States and Iran, and the reopening of the Strait of Hormuz, which eased inflationary fears and relieved pressure on yields (the Euro IG index rose by +44 bps over the month). Inflows have been rising since the start of the conflict in February, with €930 million in net inflows in June. The primary market remains buoyant, with €14 billion in gross issuance (including refinancing) and sustained demand.

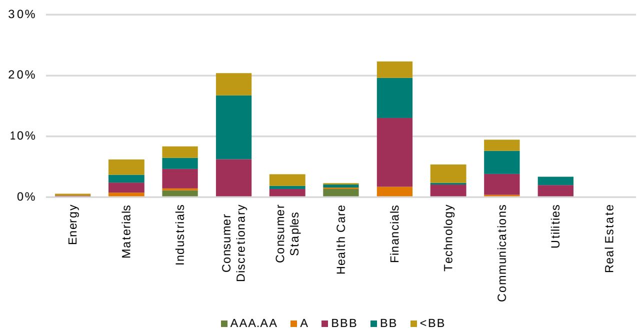
FUND EXPOSURE

Historical modified duration*

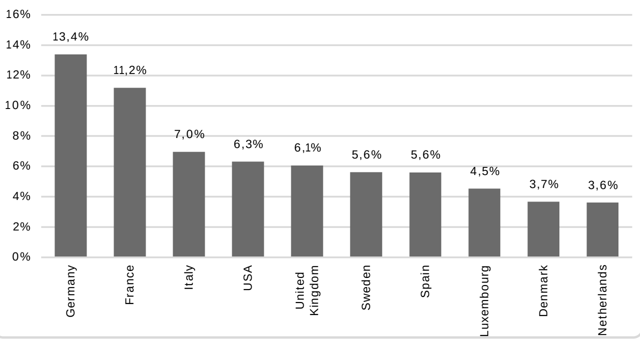


*Average modified duration over the month

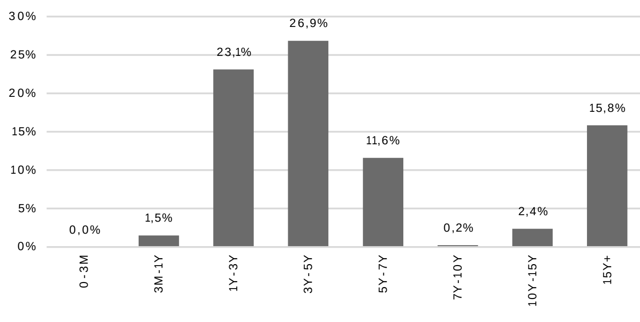
Investment by sector/rating



Investment by country (Top 10)



Investment by maturity



Exposure by strategy

Credit	+82.0%
Inflation	-
Perpetual	+12.3%
Equity	+0.1%
Convertible	+2.3%
Volatility	-

FX (net)

USD: -0.0%
Other G10: +0.1%
Other: +0.0%

Main instruments

Bonds	82.0%
Funds	10.4%
Cash	7.9%
Equities	0.1%
Options	0.0%

Share class characteristics

AMF CLASSIFICATION

Bonds and other debts in euros

INCEPTION DATE

Class : 30 January 2009 / Fund : 30 January 2009

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

ISIN

Class AC: FR0013252889 Class C: FR0010705491
Class D: FR0010707539 Class P: FR0010707513
Class Z: FR0013318763

RISK PROFILE (SRI)

1 2 3 4 5 6 7

Lower risk — Higher risk

SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

SETTLEMENT

D+2 business days

MAXIMUM FEES

Management fees: 0,5% Max

Performance fees: 10% above Ester+2%

LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

RECOMMENDED INVESTMENT HORIZON

2 years