REPORTING

SCHELCHER OPTIMAL INCOME

31 July 2026

Class C : FR0011026707

Gauthier Le Bras & Julien Petit

NAV: 1 889,92 - Total AUM (M€): 863,4

Notation Quantalys

The objective of this sub-fund is to outperform its performance indicator, the ESTER capitalised +3% over the recommended investment period, by managing a portfolio of bonds denominated in euro. The sensitivity to interest rate risk will be between -3 and 5.

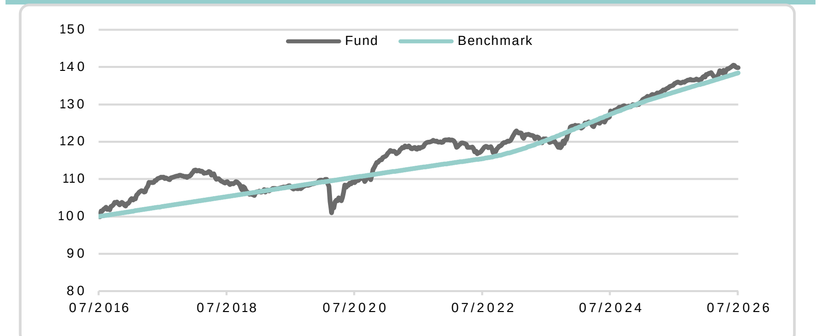
FUND PERFORMANCE

Performance

Cumulative	Fund	Benchmark	Difference
1 month	-0.45%	0.44%	-0.89%
Year to date	2.20%	2.92%	-0.72%
1 year	3.18%	5.01%	-1.82%
3 years	15.57%	18.11%	-2.54%
5 years	17.96%	25.64%	-7.67%
10 years	39.81%	38.44%	1.37%
Annualized	**Fund**	**Benchmark**	**Difference**
3 years	4.94%	5.95%	-1.01%
5 years	3.36%	5.04%	-1.68%
10 years	3.41%	3.81%	-0.41%
Yearly	**Fund**	**Benchmark**	**Difference**
2025	5.20%	5.24%	-0.04%
2024	4.65%	6.82%	-2.18%
2023	3.50%	6.27%	-2.78%
2022	-0.38%	2.97%	-3.35%
2021	4.63%	2.49%	2.13%

Past performance is not a reliable indicator of future returns.

Performance chart



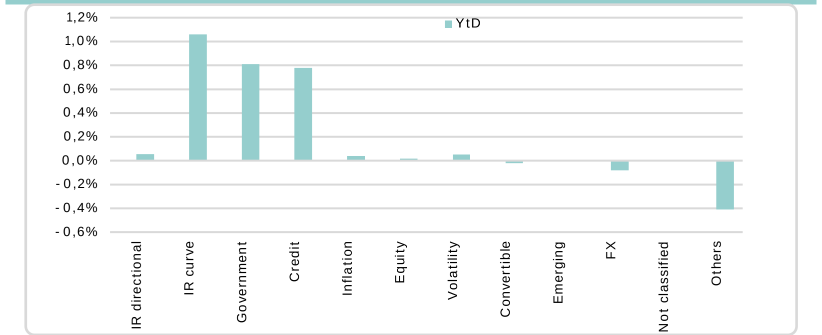
FINANCIAL INDICATORS

Key statistics

Risk Analysis	1 year	3 years	5 years
Fund Volatility	1.82%	2.52%	2.48%
Sharpe Ratio	0.65	0.79	0.53
Positive months	75%	75%	67%

Technical Data	Fund
Modified Duration	3.3
Equity Sensitivity	3.2%
Credit Sensitivity	3.8
Yield	3.3%
Average Rating	BBB+

Performance attribution*



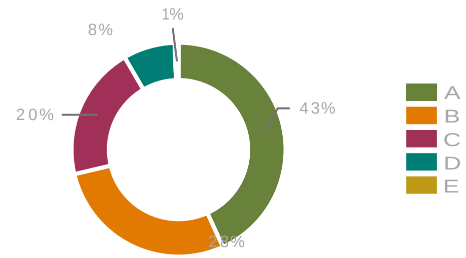
* dated July 28, 2026

EXTRA FINANCIAL DATA

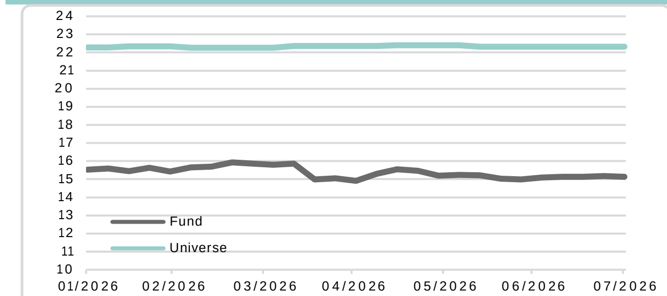
Main extrafinancial data

Indicator	Fund	Universe
SFDR Classification	Art. 8	-
ESG Rating	14.0	12.0
Coverage Rate	96%	-
Sustainability Risk	15.1	22.3

Extrafinancial rating breakdown



Sustainability risk



Source: Schelcher Prince Gestion, Sustainalytics

What happened on the financial markets

The escalation of tensions between the United States and Iran has once again led to a rise in energy prices and those of certain commodities, after which attention shifted back to second-quarter results and the sustainability of profitability in relation to the AI investment cycle.
In the US, labour market data point to a slight slowdown, though without signalling any sharp deterioration. In the eurozone, inflation expectations showed a slight rise in the CPI to 2.9 per cent, whilst the region's leading indicators suggest that growth may be set to rebound.

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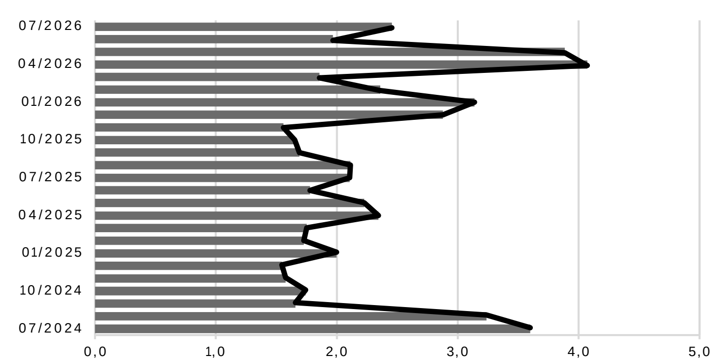
TVA FR 64 438 414 377

ESG
LUXFLAG Label

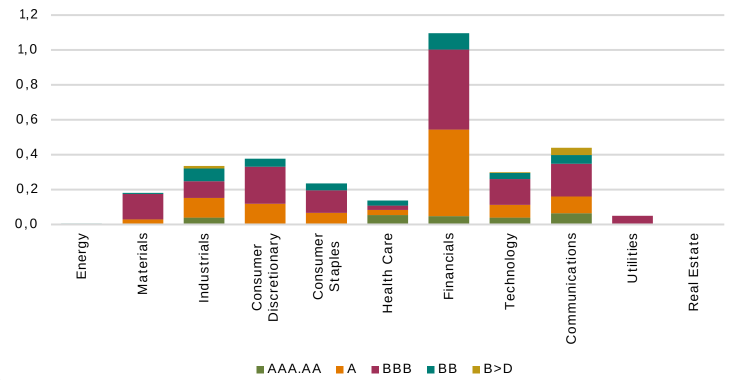
FUND EXPOSURE

Historical modified duration*

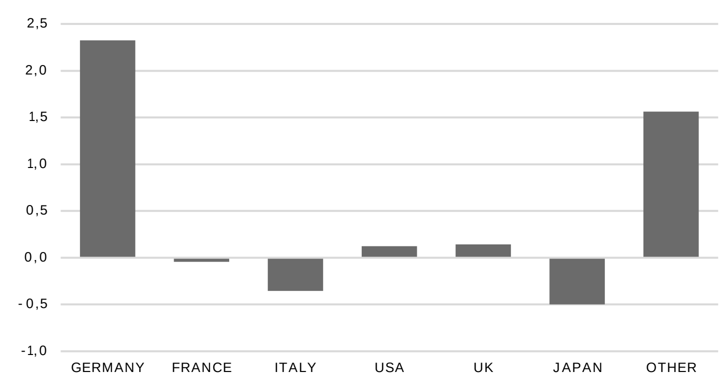


*Average modified duration over the month

Credit sensitivity by sector/rating



Modified duration by country



Exposure by strategy

Credit	+67.1%
Inflation	+0.9%
Perpetual	+6.5%
Equity	+0.1%
Convertible	+8.8%
Volatility	+0.9%

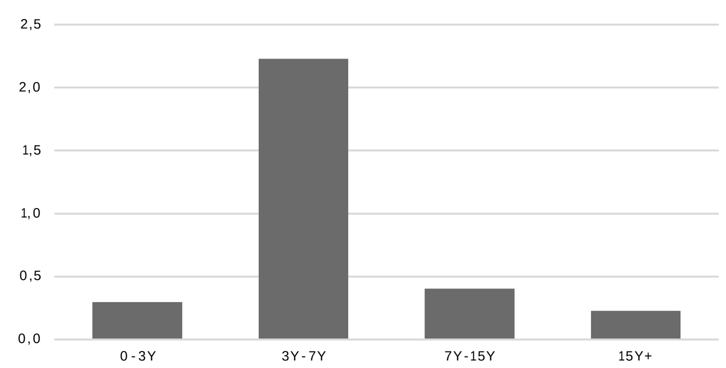
FX (net)

USD: -1.1%

Other G10: +5.0%

Other: +1.3%

Modified duration by maturity



Main instruments

Bonds	91.0%
Funds	7.3%
Cash	1.6%
Futures	0.1%
Equities	0.1%

Share class characteristics

AMF CLASSIFICATION

Bonds and other international debt securities

INCEPTION DATE

Class : 15 April 2011 / Fund : 15 April 2011

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

ISIN

Class C: FR0011026707 Class P: FR0011034818

Class Z: FR0013318755

RISK PROFILE (SRI)

1 2 3 4 5 6 7

Lower risk Higher risk

SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

SETTLEMENT

D+2 business days

MAXIMUM FEES

Management fees: 0,8% Max

Performance fees: 15% above Ester+3%

LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

RECOMMENDED INVESTMENT HORIZON

3 years

ARKEA ASSET MANAGEMENT