

The fund invests primarily in High Yield bonds denominated in euro and aims to outperform the iBoxx EUR Liquid High Yield Index over the recommended investment horizon. The sensitivity will be managed within a range of 0 to 6.

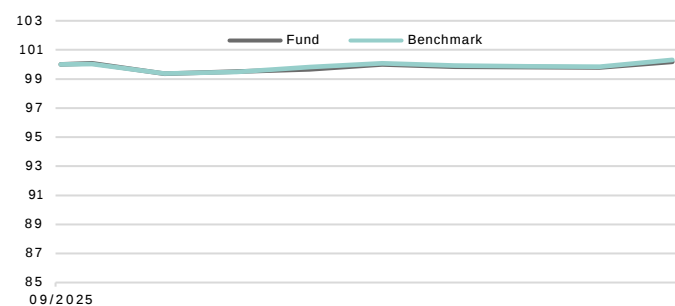
## FUND PERFORMANCE

## Performance

| Cumulative   | Fund  | Benchmark | Difference |
|--------------|-------|-----------|------------|
| 1 month      | 0.17% | 0.24%     | -0.07%     |
| Year to date |       |           |            |
| 1 year       |       |           |            |
| 3 years      |       |           |            |
| 5 years      |       |           |            |
| 10 years     |       |           |            |
| Annualized   | Fund  | Benchmark | Difference |
| 3 years      |       |           |            |
| 5 years      |       |           |            |
| 10 years     |       |           |            |
| Yearly       | Fund  | Benchmark | Difference |
| 2024         |       |           |            |
| 2023         |       |           |            |
| 2022         |       |           |            |
| 2021         |       |           |            |
| 2020         |       |           |            |

Past performance is not a reliable indicator of future returns.

## Performance chart



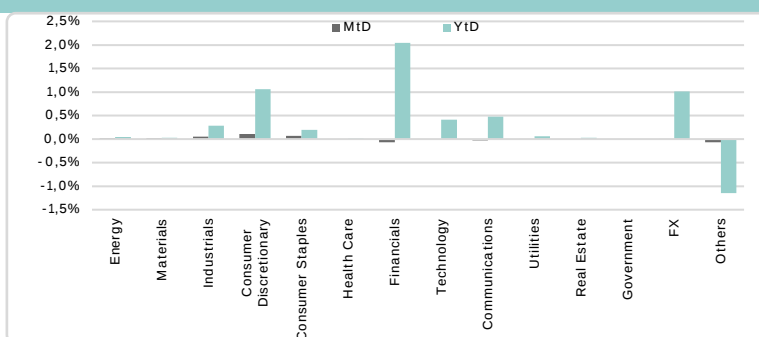
## FINANCIAL INDICATORS

## Key statistics

| Risk Analysis          | 1 year | 3 years   | 5 years |
|------------------------|--------|-----------|---------|
| Fund Volatility        | 0.9%   |           |         |
| Benchmark Volatility   | 0.9%   |           |         |
| Fund Sharpe Ratio      | # N/A  |           |         |
| Information Ratio      | # N/A  |           |         |
| Tracking Error         | 0.2%   | #####     |         |
| Technical Data         | Fund   | Benchmark |         |
| Modified Duration      | 2.4    | 2.5       |         |
| Credit Sensitivity     | 2.9    | 2.7       |         |
| Average Life (years) * | 2.0    | 1.8       |         |
| Yield -to- Maturity    | 5.9%   | 5.7%      |         |
| Yield -to- Worst       | 5.6%   | 5.3%      |         |
| Average Rating         | B+     | BB -      |         |

\* at call date

## Performance attribution



## What happened on the financial markets

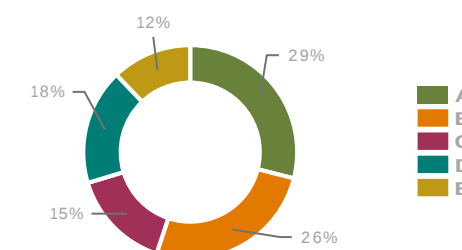
Spreads between the IG segment and High Yield narrowed, with HY tightening by 5 bps. Credit spreads remain close to their lowest levels, but HY yields are more attractive. The iTraxx indices show a tightening of -2 bps for the main 5y and -10 bps for the Xover 5y. The Q3 earnings season led to increased dispersion within HY, with significant movements. Primary market activity remains strong, while fund-raising shows signs of slowing down. Sentiment remains bullish but cautious.

## EXTRA FINANCIAL DATA

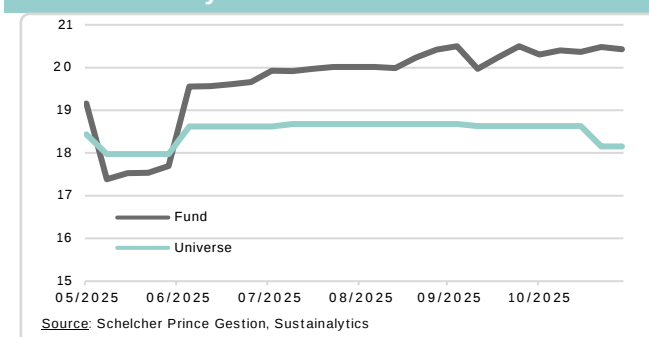
## Main extrafinancial data

| Indicator           | Fund   | Universe |
|---------------------|--------|----------|
| SFDR Classification | Art. 8 |          |
| ESG Rating          | 12.0   | 12.7     |
| Coverage Rate       | 90%    |          |
| Sustainability Risk | 20.4   | 18.2     |

## Extrafinancial rating breakdown



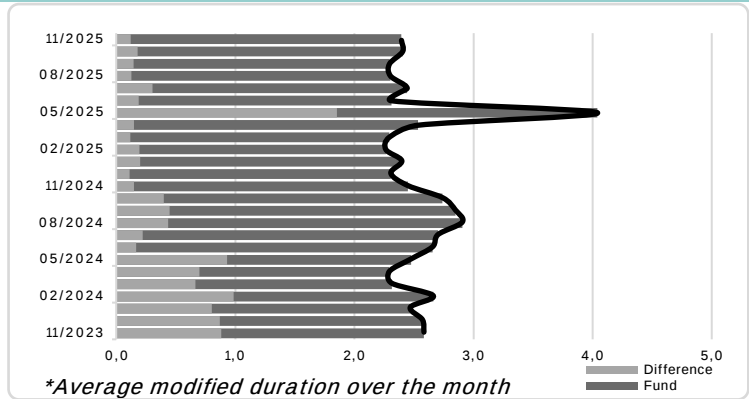
## Sustainability risk



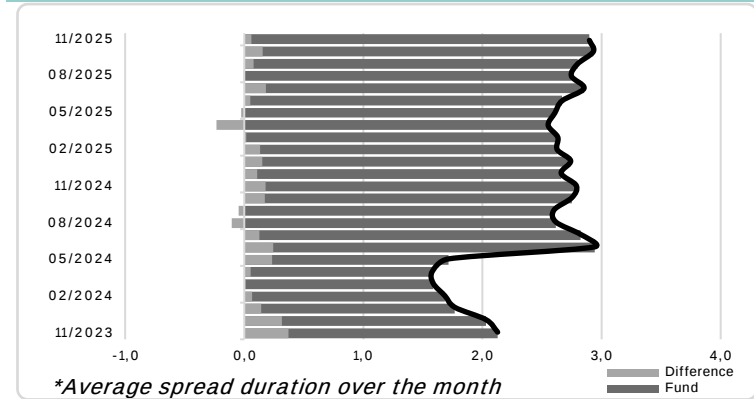
Source: Schelcher Prince Gestion, Sustainalytics

FUND EXPOSURE

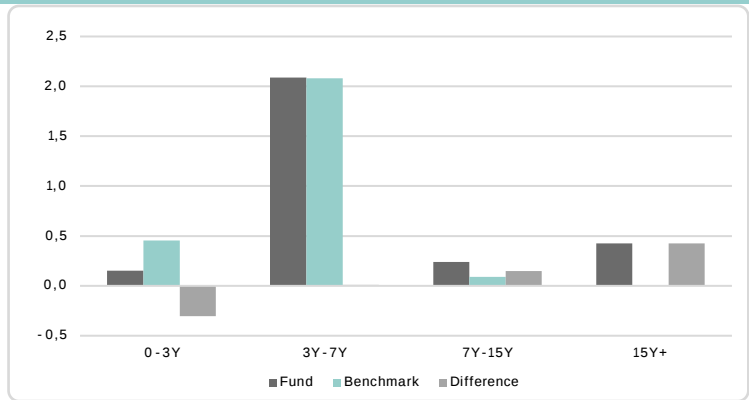
Historical modified duration\*



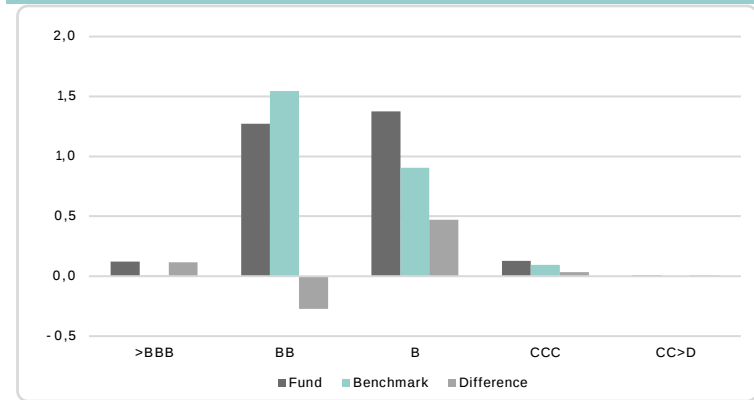
Historical spread duration\*



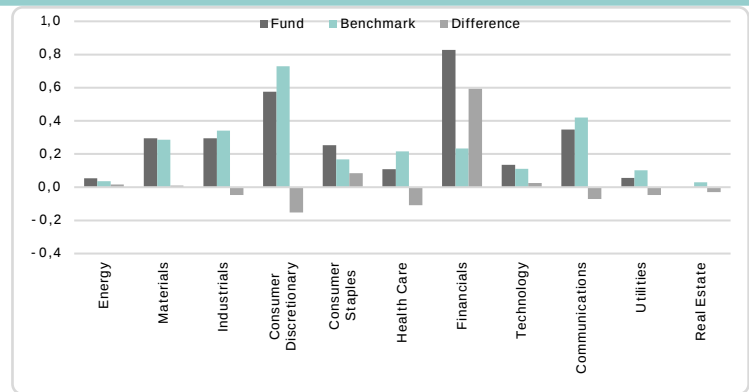
Spread duration by maturity



Spread duration by rating



Spread duration by sector



Main instruments

|          |       |
|----------|-------|
| Bonds    | 91.0% |
| Funds    | 5.6%  |
| Cash     | 4.0%  |
| Equities | 0.0%  |
| Futures  | 0.0%  |

Share class characteristics

AMF CLASSIFICATION

Bonds and other debts in euros

INCEPTION DATE

Class : 30 September 2025 / Fund : 21 December 1995

CUSTODIAN / FUND ADMINISTRATION

CACEIS BANK France / CACEIS Fund Administration

ISIN

Class I: FR0 007496989      Class P: FR0 010560 037

Class Z: FR0 013318771      Class SI: FR0 014 012F27

RISK PROFILE (SRI)



SUBSCRIPTION / REDEMPTION

Daily 11:00 (Paris time)

SETTLEMENT

D+2 business days

MAXIMUM FEES

Management fees:

Performance fees: None

LEGAL STRUCTURE

Sub-fund of the SICAV Schelcher Prince Investissements

RECOMMENDED INVESTMENT HORIZON

2 years



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